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Testing Enhances Subsequent Learning in Older Adults

Bernhard Pastötter¹ & Karl-Heinz T. Bäuml²

¹Department of Psychology, University of Trier, Germany

² Department of Experimental Psychology, Regensburg University, Germany

Correspondence address:

Bernhard Pastötter, Department of Psychology, University of Trier, 54286 Trier, Germany.

E-mail: pastoetter@uni-trier.de, Phone: +49-651-201-2939

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The forward effect of testing in older adults

Authors' Note:

The authors thank J. Rupprecht for her help with data collection. The dataset is available on request: The raw data supporting the conclusions of this manuscript will be made available by the authors, without undue reservation, to any qualified researcher. Correspondence concerning this article should be addressed to Bernhard Pastötter, Department of Psychology, University of Trier, 54286 Trier, Germany. E-mail: pastoetter@uni-trier.de.

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Abstract

Interference susceptibility has been suggested to be a major factor for episodic memory impairment in healthy older adults. Previous work has shown that retrieval practice can reduce proactive interference and thus enhance learning and memory in younger adults, a finding referred to as the forward effect of testing in the literature. This study examined the late developmental trajectory of the forward effect in middle-aged and older adults (40 to 79 years of age). Participants studied three lists of items in anticipation of a final cumulative recall test. In the testing condition, participants were tested immediately on lists 1 and 2 after initial study, whereas in the restudy condition, they restudied lists 1 and 2. In both conditions, participants were tested immediately on list 3. The results of the immediate list 3 recall test showed a reliable forward effect of testing, with interim testing of lists 1 and 2 enhancing list 3 recall and reducing the number of prior-list intrusions. Importantly, this effect of testing was found independent of participants' age. These results suggest that retrieval practice can reduce proactive interference in middle-aged and older adults. Together with recent findings on the presence of the backward effect of testing in older adults – that is, improved recall of studied material after retrieval versus restudy –, these findings indicate that retrieval practice can be a very powerful tool to delimit memory impairment in older age.

Keywords

Cognitive aging, episodic memory, retrieval practice, forward testing effect

Introduction

Older adults often show impaired episodic memory compared to younger adults (for a review, see Park & Festini, 2017). One explanation for this impairment is that older adults are more susceptible to memory interference than younger adults (Biss, Campbell, & Hasher, 2012; Hasher & Zacks, 1988; Jacoby, Debner, & Hay, 2001). Interference susceptibility can, for instance, be examined in proactive interference (PI) tasks, in which individuals' memory for recently studied target information is commonly impaired by the previous study of other non-target information (Underwood, 1957). PI has been attributed to both encoding and retrieval factors. Temporal discrimination theory is the most prominent retrieval account of PI. It assumes that the additional study of non-target material causes a temporal discrimination problem between target and non-target information at test, reducing memory accessibility of the target material (Crowder, 1976; Wixted & Rohrer, 1993). In addition, PI has been attributed to impaired encoding. According to the integrated encoding-retrieval account, for instance, attentional resources may decrease and memory load increase from initial encoding of the non-target information to the final encoding of the target information, which can attenuate encoding of the target items (Kliegl, Pastötter, & Bäuml, 2015).

Following these accounts, enhanced interference susceptibility in older adults may arise from reduced attentional resources and increased memory load during encoding and/or impaired temporal discrimination ability during retrieval. This view is consistent with the inhibitory deficit account, which assumes that aging is associated with decreased ability to ignore non-target information and focus attention on the target information (Hasher & Zacks, 1988), leaving individuals with an enhanced interference level and inducing recall impairment. From a practical point of view, it is therefore important to identify factors that can diminish the

interference susceptibility of older adults. One such factor may be retrieval practice, which has been shown to reduce PI in younger adults.

Retrieval practice can have a number of beneficial effects on long-term memory and learning. For instance, a very prominent benefit of retrieval practice is the (backward) testing effect (e.g., Hogan & Kintsch, 1971; Roediger & Karpicke, 2006). This effect refers to the finding that when participants (repeatedly) retrieve versus restudy previously studied item material, the retrieved items are better recalled on a delayed memory test than the restudied items. The testing effect generalizes across a wide range of materials and experimental settings (for reviews, see Karpicke, 2017; Roediger & Butler, 2011). Although the effect has mostly been examined in younger adults, recent research has established the effect also in children (e.g., Fritz, Morris, Nolan, & Singleton, 2007; Lipowski, Pyc, Dunlosky, & Rawson, 2014) and older adults (e.g., Coane, 2013; Meyer & Logan, 2013). It arises in both healthy and clinical populations, including patients with multiple sclerosis, traumatic brain injury, and Alzheimer's disease (Balota et al., 2006; Sumowski, Chiaravalloti, & DeLuca, 2010; Sumowski, Wood, et al., 2010). The effect has been attributed to quite different mechanisms, including the view that retrieval practice, more than restudy, induces elaborative or deep processing of the practiced information (Carpenter, 2009), and the view that retrieval practice, more than restudy, enhances contextual processing of the practiced information (Karpicke, Lehman, & Aue, 2014).

Another prominent benefit of retrieval practice is the forward effect of testing. This effect refers to the finding that retrieval practice of previously studied information can increase retention of subsequently studied *other* information (e.g., Pastötter, Schicker, Niedernhuber, & Bäuml, 2011; Szpunar, McDermott, & Roediger, 2008). The forward effect is striking because it is on the learning of new information that is not necessarily related to the retrieved information. The effect can be studied in interim-testing tasks. In this type of task, participants

study several (e.g., three) lists of items in anticipation of a final cumulative recall test. Between study of each pair of lists, participants restudy the words from the most recent list (e.g., list 1 or list 2), or are engaged in retrieval practice on these items. After study of all lists, participants are asked to recall the words from the final critical list (e.g., list 3). The typical finding is that testing of the preceding lists (e.g., lists 1 and 2) enhances recall of the critical list (e.g., list 3) and reduces the number of prior-list intrusions in the immediate list 3 recall test.

The forward effect is typically attributed to PI reduction. The idea is that recall testing between the study of lists promotes contextual list segregation, which may enhance temporal differentiation between preceding and critical lists at test (Bäuml & Kliegl, 2013; Divis & Benjamin, 2014; Szpunar et al., 2008) and may also increase attentional resources during critical list encoding (Pastötter et al., 2011; Pastötter, Engel, & Frings, 2018). The forward effect is a robust phenomenon that has been replicated in a number of studies employing different item materials and different experimental settings (for reviews, see Pastötter & Bäuml, 2014; Yang, Potts, & Shanks, 2018). It has been reported in young adults as well as in middle adulthood, in both healthy people and clinical patients with severe TBI (around 40 years of age; Pastötter, Weber, & Bäuml, 2013). Regarding the early developmental trajectory of the effect, Aslan and Bäuml (2016) observed that the effect develops relatively late in childhood. These researchers reported a reliable forward effect in children around 9 years of age but no such effect in children around 7 years of age. To the best of our knowledge, no study has yet examined the late developmental trajectory of the forward effect from middle adulthood to older age. The present study aimed at filling this gap.

What might be expected regarding the late developmental trajectory of the forward effect of testing from middle adulthood to older age? Based on the finding that the effect develops relatively late in childhood (Aslan & Bäuml, 2016) and the idea that cognitive effects

sometimes follow a (reversed) U-shaped developmental function (see Pauls, Macha, & Petermann, 2013), the expectation may arise that the forward effect decreases from middle adulthood to older age. Like the young children, the older adults may thus show an inability to combat PI. However, there is evidence from other experimental tasks, like the list-method directed forgetting (LMDF) task, that PI reduction can be efficient in older adults. In the LMDF task, participants study two lists of items and, after study of the first list, they receive a cue either to forget or to continue remembering this list. After study of the second list, a memory test for both lists is conducted, in which all participants are asked to recall the items of the two lists, irrespective of original cuing. The typical finding is that the forget cue impairs recall of the first list but enhances recall of the second list, with the enhancement being attributed to PI reduction (for reviews, see Pastötter, Tempel, & Bäuml, 2017; Sahakyan, Delaney, Foster, & Abushanab, 2013). Importantly, the enhancement effect in LMDF has been found to be equally present in younger and older adults (Aslan & Bäuml, 2013; Zellner & Bäuml, 2006), indicating efficient PI reduction in older adults in this experimental task. Critically, if older adults' ability to reduce PI was not restricted to the LMDF task but generalized to other multi-list learning tasks, then the forward effect of testing may not decrease with age but be similar in size from middle adulthood to older age.

The present study addressed the issue and examined the late developmental trajectory of the forward effect of testing employing four age decade groups (40s, 50s, 60s, and 70s). Participants studied three lists of items (lists 1-3), which they were asked to remember for a final cumulative recall test. In the testing condition, participants were tested immediately on lists 1 and 2 after studying each single list, whereas in the restudy condition, they restudied lists 1 and 2 directly upon a list's study. In both conditions, participants were tested immediately on list 3 and later took part on the final cumulative test. With regard to the forward effect, the

critical variables were correct recall and the number of prior-list intrusions in the immediate list 3 recall test. In the 40s group, we expected to replicate the previous finding of a reliable forward effect in adults around 40 years of age (Pastötter et al., 2013). Regarding the developmental trajectory of the forward effect, two possible expectations arise. The one expectation follows Aslan and Bäuml's (2016) recent finding of no forward effect of testing in young children and the idea of a (reversed) U-shaped developmental function (Pauls et al., 2013), suggesting that the effect may decrease with older age and, at a high age level, be even absent. The other, alternative expectation is that the effect is equally present in all four age decade groups. This expectation is based on evidence from LMDF work that suggests efficient PI reduction in older adults (Aslan & Bäuml, 2013; Zellner & Bäuml, 2006). Indeed, if older adults' ability to reduce PI was not restricted to the LMDF task but generalized to the present interim-testing task, then no influence of participants' age on the forward effect of testing should be observed.

Method

Participants

Sample size was calculated a priori using G*Power (Version 3.1.9.2; Faul, Erdfelder, Lang, & Buchner, 2007). Required sample size was calculated for the interaction effect in a 2×4 analysis of variance (ANOVA) with fixed effects and the two between-subjects factors of experimental practice condition (testing, restudy) and age decade group (40s, 50s, 60s, 70s). The following input parameters were chosen. Type I error probability was set to .05, type II error probability was set to .10, and size of the interaction effect was set to medium, $f = .25$. So doing, we followed the developmental study by Aslan and Bäuml (2016), which showed a medium condition $\times$ age interaction effect for the forward effect of testing in early childhood. Based on these input variables, G*Power suggested a total sample size of 231.

Two hundred and forty volunteers were recruited from the community. Four age decade groups were considered, with 60 participants in each group. Participants were 40 to 49 years of age in the 40s group, 50 to 59 years in the 50s group, 60 to 69 years in the 60s group, and 70 to 79 years in the 70s group (see Table 1 for descriptives). In each age decade group, participants were randomly assigned to one of the two experimental practice conditions (testing, restudy). A two-way analysis of variance (ANOVA) on age with the factors of practice condition (testing vs. restudy) and age decade group (40s vs. 50s vs. 60s vs. 70s) showed no significant main effect of practice condition and no significant interaction between the two factors, $F_s < 1.5, p_s \geq .224$. All participants were tested individually. The study was approved by the ethical review committee at Regensburg University Medical Center, Regensburg, Germany. Informed consent was obtained from all participants.

** Table 1 about here **

Additional two-way ANOVAs with the factors of practice condition (testing vs. restudy) and age decade group (40s vs. 50s vs. 60s vs. 70s) were calculated for the following variables: participants' years of formal education, participants' performance on the backward counting task (revised Wechsler memory scale; Wechsler, 2008), which is a short-term/working-memory task that estimates fluid intelligence, and participants' performance on the Mehrfachwahl-Wortschatz-Intelligenztest (MWT-B; Multiple Choice Vocabulary Intelligence Test; Lehrl, 2005), which is a German vocabulary test that estimates crystallized intelligence (see Table 1 for descriptives). The analyses showed no significant main effect of practice condition, $F_s \leq 2.82, p_s \geq .094$, and no significant interaction between the factors of practice condition and age decade group, $F_s < 1, p_s \geq .599$. Significant main effects of age decade group were found

for participants' years of formal education, $F(3, 232) = 7.82, MSE = 14.92, p < .001, \eta_p^2 = .091$, and participants' performance on the backward counting task, $F(3, 232) = 8.80, MSE = 4.63, p < .001, \eta_p^2 = .102$. Indeed, participants in the 70s group had significantly shorter formal education than participants in the three other groups, $p_{tukey} \leq .005$. In the backward counting task, the 40s group performed better than the 70s, and the 50s group performed better than the 60s and 70s groups, $p_{tukey} \leq .019$. Age decade groups did not differ in their performance on the MWT-B, $F(3, 232) = 1.83, MSE = 15.71, p = .143$.

Materials

Three study lists (A, B, C) were constructed, each containing 10 unrelated concrete German nouns drawn from the CELEX database (Duyck, Desmet, Verbeke, & Brysbaert, 2004). The nouns were of medium frequency (mean frequency per million: 20.6, $SD = 32.3$) and had a word length of 4 to 8 letters.¹ The assignment of study lists A, B, and C to experimental lists 1, 2, and 3 was counterbalanced between practice conditions and age decade groups. Number of lists (3) and number of items per list (10) was chosen to be the same as in the clinical research study by Pastötter et al. (2013).

Design

The experiment had a 2 x 4 design with the between-participants factors of practice condition (testing, restudy) and age decade group (40s, 50s, 60s, 70s). In the testing condition, lists 1 and 2 were immediately tested after initial study; in the restudy condition, lists 1 and 2 were restudied after initial study.

Procedure

Participants were informed that they would be presented with three lists of items. They were encouraged to pay close attention to the presented items for a final cumulative free recall

test at the end of the experiment, in which all of the previously presented items would be tested. Participants were further told to expect various activities that may follow the presentation of each single list: backward counting in steps of two, restudy of items from a list that had just been studied in a new random order, and immediate free recall testing of items that had just been studied. We pretended that activities following each list were determined randomly. In fact, however, activities following lists 1 and 2 were always the same and depended on experimental practice condition (see Figure 1). It was highlighted that, irrespective of whether a list's items were tested immediately or not, all lists' items would be tested on the final cumulative recall test (for a similar procedure, see Szpunar et al., 2008, or Pastötter et al., 2011).

**** Figure 1 about here ****

The three 10-item lists were presented both visually and orally by the experimenter. The items were presented successively on 2.9×4.1 inch index cards, with a presentation rate of 6 sec, in random order. Index cards were dealt by the experimenter who consecutively placed the cards on top of each other and put the deck away after presenting the last item of a list. Font size was 50 points, font color was black on white background. During presentation, each item was read out loud by the experimenter. Subsequent to the presentation of each list (1 min), all participants counted backward in steps of two from a three-digit number (smaller than 400) for 30 sec. Experimental practice conditions differed in participants' activity that followed backward counting after lists 1 and 2. In the testing condition, participants were given 1 min to tell the experimenter in any order they wished as many items as they could remember from the just-studied list (immediate recall of lists 1 and 2). In the restudy condition, participants were represented the just-studied lists 1 and 2 in new random order (1 min each). In both conditions,

backward counting after list 3 was followed by an immediate list 3 free-recall test; participants were given 1 min to tell the experimenter in any order they wished as many items they could remember from list 3. All responses were given orally by the participants and were written down by the experimenter.

After the immediate list 3 recall test, participants did an easy mathematical distractor task for 3 min in which they added pairs of one- and two-digit numbers as fast and correctly as possible. Finally, participants took part in the cumulative recall test, in which they were asked to separately recall the three lists' items. Recall time for each list was 1 min. Participants' verbal responses were noted by the experimenter. Recall order in the cumulative recall test was counterbalanced for lists 1 and 3, which were tested either first or second. List 2 was always tested last. Note that final list 1 recall provided a rough measure of the backward testing effect (with retroactive interference from lists 2 and 3 and, when list 1 was recalled last, prior recall of list 3 on the final test) and list 3 recall provided a rough measure of the forward testing effect (with prior immediate recall of list 3 and prior recall of list 1 when list 3 was recalled last). In contrast, final list 2 recall provided a mixed measure of backward and forward effects (with prior recall of lists 1 and 3 on the final recall test). To anticipate the results, final list recall order did not influence any of the interactions with the factors of practice condition and age decade group (all $ps \geq .245$). The whole experiment lasted approximately 15 min. After the experiment, the backward counting task and the MWT-B were administered, which took about 10 min. Upon completion of these tasks, participants were thanked and debriefed.

Data Analysis

Both correct recall and number of intrusions were examined. Correct recall was examined in all three lists' immediate and final recall tests. Number of intrusions was examined in the immediate list 3 recall test; list 1 and list 2 items that were falsely recalled by participants in

the immediate list 3 recall were considered as intrusions. Both classical and Bayesian analyses of variance (ANOVA) with the factors of practice condition (testing, restudy) and age decade group (40s, 50s, 60s, 70s) were calculated (for Bayesian analysis, JASP 0.8.5.1 software with default settings was used; see Wagenmakers et al., 2018). Post-hoc analyses were conducted employing Tukey honestly significant difference testing.

Results

Immediate Recall

List 3. Regarding the forward effect of testing on immediate list 3 recall (see Figure 2A and Table 2), a two-way ANOVA with the factors of practice condition (testing vs. restudy) and age decade group (40s vs. 50s vs. 60s vs. 70s) revealed a main effect of practice condition, $F(1, 232) = 24.70, MSE = 487.59, p < .001, \eta_p^2 = .096$, and a main effect of age decade group, $F(3, 232) = 18.34, MSE = 487.59, p < .001, \eta_p^2 = .192$, but no interaction between the two factors, $F(3, 232) < 1$. Indeed, participants recalled more items in the testing condition than in the restudy condition (56.6% vs. 42.4%; see Table 2 for pairwise comparisons in each age decade group). In addition, the 40s (64.0%) and 50s (54.8%) groups recalled more items than the 60s (42.0%) and 70s (37.2%) groups, $p_{tukeys} \leq .009$.² Consistent with the nonfinding of a significant interaction, Bayesian analysis showed that the data were 15.16 times more likely under the two main effects model than under the model that adds the interaction, thus providing strong evidence against including the interaction term in the model. Together, these results suggest that the forward effect of testing on immediate list 3 recall was reliable and equally present in all four age decade groups.

**** Figure 2 about here ****

**** Table 2 about here ****

Regarding prior-list intrusions (see Figure 2B and Table 2), a two-way ANOVA with the factors of practice condition (testing vs. restudy) and age decade group (40s vs. 50s vs. 60s vs. 70s) showed a main effect of practice condition, $F(1, 232) = 7.84, MSE = 1.12, p = .006, \eta_p^2 = .033$, and a main effect of age decade group, $F(3, 232) = 2.83, MSE = 1.12, p = .039, \eta_p^2 = .035$, but no interaction between the two factors, $F(3, 232) < 1$. Indeed, participants showed fewer intrusions in the testing condition than in the restudy condition (0.55 vs. 0.93; see Table 2 for pairwise comparisons in each age decade group). The 40s group (0.43) showed fewer intrusions than the 70s group (0.98), $p_{tukey} = .025$ (50s: 0.73, 60s: 0.82).³ Consistently, Bayesian analysis revealed that the data were 16.53 times more likely under the two main effects model than under the model that adds the interaction. Thus, testing of lists 1 and 2 reduced the number of prior-list intrusions on the immediate list 3 recall test independent of age decade group.

Lists 1 to 3 in the Testing Condition.

Naturally, immediate recall of lists 1 to 3 was measured in the testing condition only. A two-way ANOVA with the within-subjects factor of list (list 1 vs. list 2 vs. list 3) and the between-subjects factor of age decade group (40s vs. 50s vs. 60s vs. 70s) revealed a main effect of list, $F(2, 232) = 20.26, MSE = 194.28, p < .001, \eta_p^2 = .149$, and a main effect of age decade group, $F(3, 116) = 9.22, MSE = 791.95, p < .001, \eta_p^2 = .193$, but no interaction between the two factors, $F(6, 232) < 1$. Indeed, list 1 recall (65.9%) was higher than both list 2 (55.5%) and list 3 recall (56.6%), $ps < .001$, whereas there was no difference between list 2

and list 3 recall, $p = .557$, Holm corrected. The 40s group (70.3%) recalled more items than the 60s (54.6%) and 70s (49.9%) groups, $p_{tukey} \leq .002$; in addition, the 50s group (62.6%) recalled more items than the 70s group, $p_{tukey} \leq .002$. Bayesian analysis revealed that the two main effects model was the best model to explain the data. Indeed, the data were 30.68 times more likely under the two main effects model than under the second best model that added the interaction.

Final Recall

In the first step, an overall three-way ANOVA on final recall results with the factors of list (list 3 vs. list 2 vs. list 1), practice condition (testing vs. restudy), and age decade group (40s vs. 50s vs. 60s vs. 70s) was calculated. The analysis revealed a main effect of list, $F(2, 464) = 22.30, MSE = 249.33, p < .001, \eta_p^2 = .088$, a main effect of age decade group, $F(3, 232) = 20.93, MSE = 1221.61, p < .001, \eta_p^2 = .213$, and an interaction between the factors of list and practice condition, $F(2, 464) = 24.03, MSE = 249.33, p < .001, \eta_p^2 = .094$. No other main or interaction effects were significant, *all* F s $< 1, ps \geq .465$. Thus, no significant influence of age decade group on testing effects was observed in the overall analysis. In the next step, the final recall results were analyzed separately for the three lists.

List 3. Final list 3 recall results by and large mirrored the immediate list 3 recall results (see Figure 3A). A two-way ANOVA with the factors of practice condition (testing vs. restudy) and age decade group (40s vs. 50s vs. 60s vs. 70s) showed main effects of practice condition, $F(1, 232) = 9.13, MSE = 593.28, p = .003, \eta_p^2 = .038$, and age decade group, $F(3, 232) = 17.16, MSE = 593.28, p < .001, \eta_p^2 = .182$, but no interaction between the two factors, $F(3, 232) < 1$. Participants recalled more items in the testing condition than in the restudy condition (44.7% vs. 35.2%). The 40s group (56.5%) recalled more items than the 50s (43.5%),

60s (33.5%), and 70s (26.5%) groups, $p_{tukey} \leq .002$; the 50s group recalled more items than the 70s group, $p_{tukey} < .001$. Bayesian analysis showed that the data were 15.31 times more likely under the two main effects model than under the model that adds the interaction. Consistent with the immediate list 3 recall results above, the final list 3 recall results indicate a benefit of testing over restudy that did not depend on age decade group.

**** Figure 3 about here ****

List 2. Final list 2 recall is depicted in Figure 3B. A two-way ANOVA with the factors of practice condition (testing vs. restudy) and age decade (40s vs. 50s vs. 60s vs. 70s) revealed a main effect of age decade group, $F(3, 232) = 14.36, MSE = 629.09, p < .001, \eta_p^2 = .157$, but neither a main effect of practice condition, $F(1, 232) = 1.11, MSE = 629.09, p = .292, \eta_p^2 = .005$, nor an interaction between the two factors, $F(3, 232) < 1$. Post-hoc tests showed that the 40s (44.0%) and 50s (37.0%) groups recalled significantly more items than the 60s (23.2%) and 70s (17.3%) groups, $p_{tukey} \leq .014$. Consistently, Bayesian analysis revealed that the data were best described by the model with the single main effect of age decade group. Compared to this model, the data were 4.19 times less likely under the two main effects model and 77.30 times less likely under the two effects plus interaction model.

List 1. Final list 1 recall results are shown in Figure 3C. A two-way ANOVA with the factors of practice condition (testing vs. restudy) and age decade group (40s vs. 50s vs. 60s vs. 70s) showed main effects of practice condition, $F(1, 232) = 12.46, MSE = 497.90, p < .001, \eta_p^2 = .051$, and age decade group, $F(3, 232) = 13.72, MSE = 497.90, p < .001, \eta_p^2 = .151$, but no interaction between the two factors, $F(3, 232) < 1$. Indeed, participants recalled

more items in the restudy condition than in the testing condition (40.1% vs. 29.9%). The 40s (46.2%) and 50s (41.7%) groups recalled significantly more items than the 60s (28.7%) and 70s (23.5%) groups, $p_{tukeyS} \leq .009$. Bayesian analysis showed that the data were 12.40 times more likely under the two main effects model than under the model that adds the interaction, thus indicating strong evidence against the interaction effect. These results suggest a reliable recall benefit of restudy over testing for the list 1 item material that is unaffected by age decade group.

Discussion

This study examined the late developmental trajectory of the forward effect of testing from middle adulthood to older age. The results showed that the forward effect is about equally present in four age decade groups of participants ranging from 40 to 79 years of age: immediate testing of preceding lists 1 and 2 enhanced correct recall of the critical list 3 and reduced the number of prior-list intrusions in the immediate list 3 recall test and did so similarly in the single age groups. Analogous recall results were observed in the final list 3 recall test with respect to correct recall. The results suggest that the forward effect of testing is not only present in young adults but that testing enhances memory and learning of subsequent material also in middle-aged and older adults. Following Szpunar et al. (2008), these results suggest that testing of previously studied (non-target) material can reduce PI for subsequently studied (target) material, and that this PI reduction is similarly efficient in middle-aged and older adults.

The finding that older adults show efficient PI reduction is consistent with findings from LMDF research. In the LMDF task, in which participants are cued to forget a first list and remember a second list instead, the forget cue impairs memory for the first list and enhances memory for the second list. Developmental studies have shown that the enhancement effect in LMDF is about equally present in young adults (about 20 years of age), young-old adults (about

70 years of age), and old-old adults (about 85 years of age; Aslan & Bäuml, 2013; Zellner & Bäuml, 2006). Following the view that the enhancement effect reflects PI reduction (Pastötter et al., 2017; Sahakyan et al., 2013), this work indicates that older adults are able to efficiently reduce PI in the LMDF task.

The present study suggests a parallel between the forward effect of testing and the enhancement effect in LMDF, indicating that older adults' ability to reduce PI is not restricted to the LMDF task but generalizes to the present interim-testing task. Future work may examine to what extent the forward effect of testing and the enhancement effect in LMDF are functionally and neurally equivalent. Elsewhere, it has been argued that the forward effect may be mediated by some form of self-induced forget instruction, inducing participants to think that the practiced information is no longer needed and thus can be forgotten (Szpunar, McDermott, & Roediger, 2007). Others have argued that the forward effect of testing and LMDF are mediated by the same context-change mechanism, with both testing and a forget cue inducing a change in individuals' internal context (Divis & Benjamin, 2014). Whether the suggested equivalences really hold is far from clear, however (see Abel & Bäuml, 2016, 2017), and further research is required to clarify the relation between the forward effect and LMDF.

In the literature, both encoding and retrieval factors have been suggested to contribute to PI reduction and the forward effect of testing in younger adults. Specifically, testing has been argued to improve temporal discrimination between preceding and critical lists at test (Bäuml & Kliegl, 2013; Szpunar et al., 2008) and to enhance attentional encoding of the critical list items (Pastötter et al., 2011). Both improved encoding and improved retrieval may also have contributed to the observed forward effect in older adults, although this proposal awaits more direct examination in the future. For instance, on the basis of the neurocognitive study by Pastötter et al. (2011), which showed that alpha brain oscillations are a neural marker of

improved encoding after testing in younger adults, future work may examine the effects of testing on oscillatory brain activity in older adults. Such work may also address older adults' retrieval abilities in the present task. Following Bäuml and Kliegl (2013), response latency analysis of recall data may be employed to examine whether, like in young adults, retrieval practice enhances older adults' temporal differentiation between preceding and critical lists at test and thus creates more focused search of the critical items. Together, such work may also shed new light on the inhibitory deficit account, which assumes that aging is associated with decreased ability to ignore non-target information and focus attention on the target information (Hasher & Zacks, 1988). While the present findings are consistent with the inhibitory deficit account of aging, they additionally suggest that retrieval practice can increase older adults' ability to ignore non-target information and focus attention on target information. Future work relating EEG alpha oscillations and response latencies to the forward effect of testing in older adults may test the contribution of encoding and retrieval factors to inhibitory deficits in aging in more detail.

The present study, together with previous work, suggests that the forward effect of testing is a robust phenomenon that is present in both younger and older adults. With regard to younger adults, previous studies found that interim testing eliminates PI buildup across item lists (Aslan & Bäuml, 2016; Pastötter et al., 2011; Szpunar et al., 2007, 2008), that is, preceding and critical lists showed the same immediate recall rates in the testing condition. In contrast, in the present study, immediate list 1 recall was reliably higher than immediate list 2 and list 3 recall. This finding suggests that testing may have reduced but may not have eliminated PI buildup in middle-aged and older adults. Together with the findings from the previous work, this finding may reflect a dissociation in younger and older adults, but further work is required to examine whether PI buildup is really different between age groups.⁴ In addition, with regard to older

adults, future research may examine whether the forward effect generalizes from young-old adults (around 70 years of age) to old-old adults (around 85 years of age). On the basis of the finding that old-olds show efficient PI reduction in the LMDF task (Aslan & Bäuml, 2013), one may expect such generalization.

With regard to final recall testing, the results showed that participants recalled more of the restudied than of the retrieval-practiced list 1 items and the same number of restudied and retrieval-practiced list 2 items independent of age decade group. Regarding list 1, the finding that restudied items are better recalled than retrieval-practiced items is consistent with the testing effect literature, showing that the (backward) testing effect is most prominent when the final criterion test is administered after a relatively long retention interval of days or weeks, but is often eliminated or even reversed when the final test is administered after a relatively short retention interval of several minutes (e.g., Hogan & Kintsch, 1971; Kornell, Bjork, & Garcia, 2011; Roediger & Karpicke, 2006). The present finding of no interaction between age and practice condition in list 1 recall is also consistent with a recent study by Coane (2013) that examined the effects of retrieval practice (with feedback) versus restudy after short and long retention intervals in younger adults (around 20 years of age) and older adults (around 65 years of age). She found a reliable backward effect on the long retention interval (two days) but no effect of practice condition on the short retention interval (10 minutes). In particular, she found that age did not interact with practice condition, suggesting that older adults benefited (in the long term) as much as younger adults from retrieval practice (see also Tse, Balota, & Roediger, 2013, for a possible moderation of feedback in older adults' backward testing effect). Regarding list 2, no effect of practice condition and again no interaction between age and practice condition were observed. Because final list 2 recall provides a "mixed" measure of the backward and forward effects, these findings are in line with the final list 1 and list 3 recall

results, which provide “rough” measures of the backward and forward effects, respectively (see Method section).

As mentioned above, delay plays a critical role for the backward effect of testing, often reversing a benefit for restudy in the short term into a benefit for retrieval in the long term (e.g., Hogan & Kintsch, 1971; Kornell et al., 2011; Roediger & Karpicke, 2006). In contrast, delay does not seem to play such role for the forward effect of testing. As recently reported by Chan, Manley, Davis, and Szpunar (2018), the forward effect can still be present when the list 3 recall test is delayed by 25 min, at least in young adults. Future work may address the permanence of the effect and examine whether it varies with subjects’ age level. Such experiments would offer an even stronger test of the role of age for the forward effect of testing.

To conclude, as documented in numerous studies in the literature, older adults show memory impairment over a wide range of episodic memory tasks. Retrieval practice effects, as they have been studied in the testing effect literature, seem to be an exception to this “rule”. Prior work has shown that retrieval practice on studied items improves later recall of the practiced items in older adults similar to how it does in younger adults. The present study shows that, in both middle-aged and older adults, retrieval practice can improve recall of subsequently studied material. These findings on the backward and forward testing effects indicate that retrieval practice can be a very powerful tool to delimit memory impairment in older age.

FOOTNOTES

1. The CELEX database does not involve arousal ratings of the German words. Post-hoc analysis of arousal levels of the 24 (out of 30) German words that are listed in the Berlin Affective Word List Reloaded (BAWL-R; Vö, Conrad, Kuchinke, Urton, Hofmann, & Jacobs, 2009) revealed a mean arousal level of 2.43, which is below average (2.76) in the BAWL-R.
2. Note that the results did not change when controlling for differences in participants' years of formal education, performance on the backward counting task, and performance on the MWT-B. Indeed, an analysis of covariance (ANCOVA) with the two factors of practice condition (testing vs. restudy) and age decade group (40s vs. 50s vs. 60s vs. 70s) and the three covariates of participants' years of formal education, performance on the backward counting task, and performance on the MWT-B revealed a main effect of practice condition, $F(1, 229) = 29.39, MSE = 461.18, p < .001, \eta_p^2 = .114$, and a main effect of age decade group, $F(3, 229) = 14.42, MSE = 461.18, p < .001, \eta_p^2 = .159$, but no interaction between the two factors, $F(3, 229) < 1$. Participants' years of formal education showed a (positive) influence on immediate list 3 recall, $F(1, 229) = 6.23, MSE = 461.18, p = .013, \eta_p^2 = .026$, whereas performances on the backward counting task and the MWT-B had no influence on immediate list 3 recall, $F(1, 229)s \leq 1.41, ps \geq .236$. The correlation between participants' years of formal education and immediate list 3 recall, with age partialled out, was $r(237) = .163, p = .012$.
3. Regarding prior-list intrusions in the immediate list 3 recall test, an ANCOVA with the two factors of practice condition (testing vs. restudy) and age decade group (40s vs. 50s vs. 60s vs. 70s) and the three covariates (years of formal education, performance on the backward

counting task, performance on the MWT-B) revealed a main effect of practice condition, $F(1, 229) = 9.37, MSE = 1.11, p = .002, \eta_p^2 = .039$, but no significant main effect of age decade group, $F(3, 229) = 1.95, MSE = 1.11, p = .122, \eta_p^2 = .025$, and no significant interaction, $F(3, 229) < 1$. Participants' years of formal education had a (negative) influence on the number of prior-list intrusions, $F(1, 229) = 5.76, MSE = 1.11, p = .017, \eta_p^2 = .025$, whereas participants' performances on the backward counting task and the MWT-B did not influence the number of prior-list intrusions, $F(1, 229)s \leq 1$. The correlation between participants' years of formal education and the number of prior-list intrusions, with age partialled out, was $r(237) = -.114, p = .079$.

4. A study by Pastötter et al. (2018) recently examined the forward effect of testing on immediate list 3 recall in 240 younger university students when employing an experimental setup that was similar to the present one. Effect size calculation of Cohen's d for non-repeated measures revealed a medium effect size for the forward effect, regarding both correct recall, $d = .614$, and number of prior-list intrusions, $d = .396$. In the present study, similar effect sizes for correct recall, $d = .583$, and number of prior-list intrusions, $d = .359$, were observed for middle-aged and older adults from the community, suggesting that the forward effect in target list recall may be similar in size in younger and older adults.

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TABLES

Table 1: Demographic and assessment measures as a function of age decade group (40s, 50s, 60s, 70s) and practice condition (testing, restudy). Means and standard deviations (in brackets).

Independent Variables		Measures			
Age Decade Group	Condition	Age	Years of Education	Backward Counting	MWT-B
40s	Testing	45.10 (3.02)	13.75 (3.36)	8.53 (1.91)	29.37 (3.34)
	Restudy	46.17 (3.04)	15.00 (3.24)	8.67 (2.23)	30.13 (3.04)
50s	Testing	53.70 (2.72)	14.97 (3.75)	9.17 (2.48)	31.33 (2.92)
	Restudy	53.40 (2.97)	15.55 (3.35)	9.20 (2.27)	30.80 (3.15)
60s	Testing	63.43 (2.86)	14.20 (5.47)	8.26 (2.33)	30.87 (4.52)
	Restudy	63.57 (2.73)	14.57 (4.15)	7.80 (2.07)	30.73 (3.60)
70s	Testing	73.97 (3.17)	11.43 (3.36)	7.23 (1.55)	29.13 (6.08)
	Restudy	74.93 (3.17)	12.58 (3.71)	7.27 (2.24)	30.37 (4.07)

Note. MWT-B = Multiple Choice Vocabulary Intelligence Test.

Table 2: Results in the immediate recall tests as a function of age decade group (40s, 50s, 60s, 70s) and practice condition (testing, restudy). Means and standard errors (in brackets).

Independent Variables		Immediate Recall Rates			Intrusions
Age Decade Group	Condition	List 1	List 2	List 3	List 3
40s	Testing	77.00 (2.96)	64.67 (4.03)	69.33 (3.86)†	0.20 (0.07)*
	Restudy			58.67 (4.84)	0.67 (0.21)
50s	Testing	68.00 (3.36)	58.33 (4.21)	61.33 (3.28)*	0.47 (0.15)†
	Restudy			48.33 (4.98)	1.00 (0.25)
60s	Testing	63.67 (3.13)	51.00 (2.77)	49.00 (3.40)*	0.67 (0.18)
	Restudy			35.00 (4.20)	0.97 (0.27)
70s	Testing	55.00 (3.31)	48.00 (4.56)	46.67 (4.13)**	0.87 (0.16)
	Restudy			27.67 (3.13)	1.10 (0.22)

Pair-wise *t* tests (two sided, uncorrected): Reliable differences between conditions (testing vs. restudy).

† $p < .10$, * $p < .05$, ** $p < .01$

FIGURE CAPTIONS

1. Procedure of the memory task. In both the testing and the restudy condition, participants studied three lists of items. Each list was followed by a short distractor (D) task. List 3 was tested immediately in both conditions. Lists 1 and 2 were tested immediately after the distractor task in the testing condition but restudied in the restudy condition. All three lists were tested in the final cumulative recall test.
2. Results of the immediate list 3 recall test. (A) Correct recall rates as a function of practice condition (testing, restudy) and age decade group (40s, 50s, 60s, 70s). (B) Number of prior-list intrusions as a function of condition and age decade group. Error bars represent the standard error of the mean.
3. Results of the three final recall tests. (A) Correct list 3 recall rates as a function of practice condition (testing, restudy) and age decade group (40s, 50s, 60s, 70s). (B) Correct list 2 recall rates as a function of practice condition and age decade group. (C) Correct list 1 recall rates as a function of practice condition and age decade group. Error bars represent the standard error of the mean.

- Figure 1 -

- Figure 2 -

- Figure 3 -